



UNIVERSITY OF  
**TEXAS**  
ARLINGTON

**COLLEGE OF BUSINESS**  
DEPARTMENT OF ACCOUNTING

## *An invitation to the Annual CPE Event for Alumni and Accounting Professionals at UTA on August 11, 2017*

*The Department of Accounting and the Accounting Advisory Board invite you to join us for the annual CPE event for UTA alumni and friends. We believe we are again offering a diverse program with exciting session facilitators where you can earn 8 CPE hours for a full-day attendance. You are also cordially invited to attend a networking happy hour after the sessions where you will have the opportunity to reconnect with alumni, friends, and faculty. This event attracts accounting professionals, both locally and state-wide, and will provide you an opportunity to network with accounting professionals in both the private and public sectors.*

*We will again host the CPE sessions in the E.H. Hereford University Center on the UTA campus, and the networking happy hour after the conclusion of the sessions.*

*The CPE event is offered free of charge to UTA alumni. However, we encourage alumni to consider making a donation that will support the UTA Department of Accounting Graduate Program Scholarship Fund. Those who are not UTA alumni are invited to attend for a registration fee of \$100. **The registration deadline is August 1, 2017.***

*On behalf of the Department of Accounting and the Accounting Advisory Board, we look forward to your participation in this event. Please feel free to send the CPE Day invitation to your friends and colleagues. Please register by August 1<sup>st</sup> to ensure your seat at this exciting event.*

*Thanks for helping us continue the success of this event!*

***CPE Level: Basic.** No prerequisite and no advance preparation are required; all materials will be made available on the department's website.*

*Please check the website at*

*<http://wwweb.uta.edu/accounting/default.aspx?folder=CPEDay/2017&page=Welcome.html> for presentations and speaker profiles that will be uploaded at they become available. Please download or print any presentations from the website that you wish to keep for reference; copies will not be provided the day of the event.*

**\*\*\*\*\*UPDATE\*\*\*\*\***

**ONLINE REGISTRATION IS NOW AVAILABLE. PLEASE USE THIS LINK TO GO TO THE ENROLLMENT PAGE:**

*<http://wwweb.uta.edu/accounting/default.aspx?folder=CPEDay/2017&page=Welcome.html>*

# 2017 CPE Event for Alumni and Accounting Professionals

## Schedule of Sessions

### August 11, 2017

		<i>Location</i>
<i>Morning Registration and Breakfast</i>	7:30-8:30	<i>Rosebud</i>
<i>Welcoming Remarks</i>	8:30-8:40	<i>Rosebud</i>
<i>Morning Session:</i>		
<i>Robert S. Kaplan, President &amp; CEO, Federal Reserve Bank of Dallas</i> <i>“Current Economic Conditions and Implications for Monetary Policy”</i>	8:40-9:30	<i>Rosebud</i>
<i>Kellie Fischer, CPA, CFO, Texas Ranger Baseball Club</i> <i>“New Ballpark - What? Why? Financial Keys”</i>	9:40-10:30	<i>Rosebud</i>
<i>Doug Renfro, CMA, President, Renfro Foods</i> <i>“Financial Role in Building a Business from Local to Global”</i>	10:40-11:30	<i>Rosebud</i>
<i>Buffet Lunch &amp; Luncheon Speakers</i>		
<i>Jennifer Ho, Department Chair</i> <i>“An Update on UTA Accounting Programs”</i>	11:40 - 11:50	<i>Bluebonnet</i>
<i>Sam Timothy, Chair, Accounting Advisory Board Alumni Relations Committee</i> <i>“Fundraising Initiatives”</i>	11:50-12:00	<i>Bluebonnet</i>
<i>Dr. Chandra Subramaniam, Interim Dean, College of Business University of Texas at Arlington</i> <i>“Happenings at the College of Business”</i>	12:00-12:50	<i>Bluebonnet</i>
<i>Afternoon Registration</i>	12:50	<i>2nd Floor UC</i>
<i>Breakout Session I</i>		
<i>Richard Mark, CPA, JD, UTA Accounting Associate Professor</i> <i>“Accounting Ethics”</i>	1:00-4:50	<i>Rio Grande</i>
<i>Breakout Session II</i>		
<i>Ramesh Murthy, CPA, Senior Manager, Financial Accounting Advisory Services, EY</i> <i>“New Revenue Recognition”</i>	1:00-1:50	<i>Red River</i>
<i>Daryl Buck, CPA, National Managing Partner of Accounting Advisory Services, Grant Thornton</i> <i>“Accounting for Leases and other Recent ASUs”</i>	2:00-2:50	<i>Red River</i>
<i>Brittany Harvey, CPA, Senior Manager, KPMG</i> <i>“Being a CPA in the Data Age”</i>	3:00-3:50	<i>Red River</i>
<i>Gary Tonniges, CPA, President, TriQuest Technologies, Inc.</i> <i>“Outsourced IT Strategy”</i>	4:00-4:50	<i>Red River</i>

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#### **Breakout Session III**

#### **Location**

<p>Steve Litke, Partner, Blaies and Hightower, LLP  <i>"Equity Crowdfunding for Texas Entrepreneurs and Small Businesses"</i></p>	<p>1:00-1:50</p>	<p>Concho</p>
<p>John S. Repsis, CPA, JD, Internal Revenue Service (retired)          Professor in Practice, UTA Department of Accounting  <i>"Tax Update - Individual and Corporate"</i></p>	<p>2:00-2:50</p>	<p>Concho</p>
<p>Rachel Ormsby, CPA, Audit Manager, BKD, LLP          Deborah Beams, CPA, Accounting and Auditing Assistant Director,          BKD, LLP  <i>"Common Not-for-Profit Reporting Errors"</i></p>	<p>3:00-3:50</p>	<p>Concho</p>
<p>Brian Mitchell, CPA, International Tax Partner, Whitley Penn  <i>"Tax Treaty Changes - What Does that Mean to the Common Person?"</i></p>	<p>4:00-4:50</p>	<p>Concho</p>

#### **Breakout Session IV**

<p>Eugenio J. Alemán, PhD, Director/Senior Economist,          Wells Fargo Securities  <i>"Economic Update"</i></p>	<p>1:00-1:50</p>	<p>Guadalupe</p>
<p>Felix Lozano, CPA, CFE, Audit Partner, Whitley Penn  <i>"The Many Faces of Fraud"</i></p>	<p>2:00-2:50</p>	<p>Guadalupe</p>
<p>Joshua Stone, CIA, CFE, CISA, RAS Group, Whitley Penn  <i>"Cyber Security in M&amp;A"</i></p>	<p>3:00-3:50</p>	<p>Guadalupe</p>
<p>Charles Miller, JD, Attorney and Principle, Charles D. Miller, PC          Business Law Senior Lecturer, UTA Department of Accounting  <i>"Use of Social Media: Employment Law Update"</i></p>	<p>4:00-4:50</p>	<p>Guadalupe</p>

#### **Networking Happy Hour**

5:00-7:00      Rio Grande B



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## *Annual CPE Event Registration Form*

<i>Name:</i>	<i>UTA Graduate?</i> Yes <input type="checkbox"/> Year _____ No <input type="checkbox"/>
<i>Title:</i>	
<i>Employer:</i>	
<i>Mailing Address:</i>	
<i>Phone Number:</i>	<i>Email Address (required):</i>
<i>Buffet Lunch?</i> Yes <input type="checkbox"/> No <input type="checkbox"/>	<i>Method of Payment:</i> Check enclosed - \$ _____ Credit Card: M/C <input type="checkbox"/> Visa <input type="checkbox"/> AMEX <input type="checkbox"/> Discover <input type="checkbox"/>
<i>Registration:</i> \$ _____ <i>Buffet Lunch</i> \$ 25.00 <i>Total</i> \$ _____	<i>Name on Card:</i> <i>Card Number:</i> <i>Expiration Date:</i> CVV No. <i>I will attend: Morning Session</i> <input type="checkbox"/> <b>AND/OR</b> <i>Breakout Session</i> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>
<i>Non-alumni registration fee is</i> \$100.00	<b><i>CASH AND CREDIT CARDS CANNOT BE ACCEPTED AT THE DOOR THE DAY OF THE EVENT.</i></b>
<i>UTA Graduate: Suggested donation:</i> \$50 <input type="checkbox"/> \$100 <input type="checkbox"/> Other <input type="checkbox"/>	<b><i>Parking Information:</i></b> <b><i>Free parking is available in the central garage of the College Park Garage to the west of the University Center. Entries are off UTA Boulevard or West 1st Street, between Spaniolo Drive and South Center Street. (South Center Street is southbound one-way.) You can find the locations of the University Center and parking garages at this site:</i></b>
<i>FEI Fort Worth Chapter member?</i> Yes <input type="checkbox"/>	<a href="http://www.uta.edu/maps/">http://www.uta.edu/maps/</a>
<i>FEI member?</i> Yes <input type="checkbox"/>	
<i>My employer matches my donation:</i> Yes <input type="checkbox"/> No <input type="checkbox"/>	
<i>I will attend the after-session happy hour:</i> Yes <input type="checkbox"/> No <input type="checkbox"/>	

***Send Registration to:***

*Department of Accounting  
The University of Texas at Arlington  
UTA Box 19468  
Arlington, TX 76019*

***Questions?*** Pam Wheaton at 817 272-3088 or [pwheaton@uta.edu](mailto:pwheaton@uta.edu)